

# Excel To Workday Reporting QuickStart

Optimize your access to actionable information by moving current reporting from Excel to Workday.



## Our Solution

- Maximize your ROI by leveraging Workday analytics.
- Standardize calculation and nomenclature of metrics.
- Increase security by keeping data in Workday.
- Reduce dependence on spreadsheets and leverage Workday as a source of truth.

## Engagement includes:

- Requirements session to understand current Excel processes/efforts
- Solution design, development, and testing Migration to production (Implementation > Sandbox > Production)
- Two Advanced or Matrix custom reports

\*Anticipated customer effort is approximately four hours for requirements gathering and regression testing

## Client Testimonial

"Every Friday a Payroll Analyst completed validations in Excel to understand various amounts paid via payroll. These efforts were easily converted and automated within Workday, saving these analysts 30 minutes of manual effort every Friday."

- Payroll Analyst in Media & Entertainment

## Benefits:

- ✓ Reduce time spent on reporting efforts outside of Workday by streamlining commonly requested insights
- ✓ Reduce confusion and automate version control
- ✓ Provide greater access to actionable insights



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